

OFFER LETTER IN CASE OF PURCHASE THROUGH TENDER OFFER

In accordance with Schedule I / [Regulation 4 (4) (a)] of the
Listed Companies (Buy-Back of Shares) Regulations, 2019

To

Subject: OFFER FOR BUY-BACK OF SHARES BY JS GLOBAL CAPITAL LIMITED

Dear Shareholder,

1. Pursuant to the Public Announcement dated August 21,2019 (copy enclosed) by JS Global Capital Limited (hereinafter referred to as the Company) published in daily The News in English language and in daily Jang in Urdu language on August 21,2019,this is to inform you that the Company intends to buy-back its own shares up to a maximum of 7,450,000 issued ordinary shares of the Company.
2. Therefore, the Company hereby makes you an offer to buy-back shares held by you at a purchase price of Rs. 55/-(Pak Rupees Fifty Five Only) per share. Please note that this offer for purchase is valid till closing of the purchase period, i. e., Thursday, September 26, 2019 (date of the close of the Purchase Period).
3. In case you are willing to sell the shares or part thereof held by you in the purchasing Company, you may tender the same through the Share Tender Form supporting by the free-delivery note evidencing credit of shares in the designated CDC account having title"JS Global Capital Limited-Buy Back of Shares"bearing Number "03277-103646"to Mr. Fahad Muslim, the authorised officer. The Share Tender Form contains details of shares to be tendered, CDS account number, full name of the shareholder, father's name/husband's name, CNIC number, folio number, signature, phone number and postal & email addresses. Please note that shares tendered for sale in physical form shall not be accepted for the purchase. Further, only one application per CDS-Account-Folio shall be accepted.
4. The authorized officer shall acknowledge receipt of the shares.
5. Purchase shall be made in accordance with the provisions of section 88 of the Companies Act, 2019 and the Listed Companies (Buy-back of Shares) Regulations, 2019.
6. In case of any query regarding this offer for buy-back of shares, you may contact the Company at the following addresses:

	Authorized Officer appointed for purchasing company	Contact person for handling queries / complaints
Name	Fahad Muslim	Syed Sufyan Ahmed, Company Secretary
Phone Number	+92 21 111 574 111 - Ext : 3184	+92 21 111 574 111 Ext : 3117
Fax Number	+92 21 3563 2578	+92 21 3563 2578
Postal Address	17th Floor, The Center, Plot No. 28, SB-5, Abdullah Haroon Road, Saddar, Karachi, - 74400 Pakistan.	17th Floor, The Center, Plot No. 28, SB-5, Abdullah Haroon Road, Saddar, Karachi, - 74400 Pakistan.
Email Address	fahad.muslim@js.com	sufyan.ahmad@js.com

7. The directors of the purchasing company accept full responsibility for the correctness of information contained in this Offer Letter.

Date: August 22, 2019
Yours truly

Syed Sufyan Ahmed
Company Secretary

17th Floor, The Center, Plot No. 28, SB-5, Abdullah Haroon Road, Saddar, Karachi, - 74400 Pakistan.

SHARES TENDER FORM

In accordance with Schedule III / [Regulation 4 (4) (c) and Regulation 5 (f)] of the
Listed Companies (Buy-Back of Shares) Regulations, 2019

To

Mr. Fahad Muslim - Authorised Officer

JS Global Capital Limited
17th Floor, The Center, Plot No. 28, SB-5,
Abdullah Haroon Road, Saddar,
Karachi, - 74400 Pakistan.

Subject : **Tendering of shares for sale to JS Global Capital Limited**

Pursuant to offer Letter dated August 22, 2019 and the Public Announcement dated August 21, 2019 published in the newspapers, I hereby tender _____ (No. of shares) shares held by me in JS Global Capital Limited (purchasing company) for sale to JS Global Capital Limited through you being their authorised officer in the designated CDC account having Free-delivery note evidencing credit of shares in the designated CDC account Title "JS Global Capital Limited - Buy Back of Shares bearing Number "03277-103646" is attached here with in original.

Details for transfer is as follows:

CDC Transaction ID	CDC Sub-Account		CDC Investor Account Number.	Number of Shares
	Participant ID	Sub-Account No.		

UIN # : 0041425

Reason Code : A022-Intra Account
P016-Inter Account

I hereby undertake and affirm that I have read the contents of the Offer Letter and the Public Announcement.

Yours truly,

Date: _____

Shareholders' Information:

Signatures _____

Full Name _____

CNIC Number _____

Father Name _____

Folio Number _____

Husband's Name _____

Phone Number _____

Postal Address _____

_____ Email address _____

Note:-

1. This Shares Tender Form is to be sent to JS Global Capital Limited (the Purchasing Company) by all those shareholders of the Purchasing Company who accept the offer for the Purchase and intend to sell share in full or part thereof held by them in Purchasing Company.
2. This Shares Tender Form must be received by the Authorised Officer of JS Global Capital Limited (the Purchasing Company) before the closing of the purchase period.
3. Please note that shares tendered for sale in physical form shall not be accepted for the purchase. Further, only one application per CDS-Account-Folio shall be accepted.

PUBLIC ANNOUNCEMENT FOR BUY BACK OF SHARES BY JS GLOBAL CAPITAL LIMITED
In accordance with the Schedule II / Regulation 4(4)(b) and 10(b) of The Listed Companies (Buy-Back of Shares) Regulations, 2019

Information	Description
Name and address of the registered office of the purchasing company	JS Global Capital Limited (The 'Company') 17th Floor, The Center, Plot No. 28, SB-5, Abdullah Haroon Road, Saddar, Karachi, - 74400 Pakistan.
Purpose of the Purchase	Cancellation of Shares
Mode of Purchase	Through Tender Offer
Indicative (maximum) Number of Shares to be Purchased (buy-back)	7,450,000 issued ordinary shares of the Company having face value PKR 10/- (Pak Rupees Ten Only)
Indicative (maximum) percentage of Shares to be Purchased (buy-back)	19.60% of the issued ordinary shares of the Company (i.e. 38,007,000 x 19.60% = 7,450,000 shares)
Date of commencement of the purchase i.e., effective date of the purchase.	August 28, 2019 (Wednesday)
Duration of Purchase Period	30 days starting from August 28, 2019 (Wednesday) and ending on September 26, 2019 (Thursday) (both days inclusive).
Name of the Securities Exchange	The purchase is being made through tender offer and not through Securities exchange. The Company is listed on Pakistan Stock Exchange Limited.
Purchase price	PKR 55/- (Pak Rupees Fifty Five Only)
Detail designated CDC account of purchasing company in which willing shareholders may tender / credit their shares	"JS Global Capital Limited - Buy Back of Shares" IAS Account Number '03277-103646'

	Authorized Officer appointed for purchasing company	Contact person for handling queries / complaints
Name	Fahad Muslim	Syed Sufyan Ahmed
Phone Number	+92 21 111 574 111 - Ext : 3184	+92 21 111 574 111 Ext : 3117
Fax Number	+92 21 3563 2578	+92 21 3563 2578
Postal Address	17th Floor, The Center, Plot No. 28, SB-5, Abdullah Haroon Road, Saddar, Karachi, - 74400 Pakistan.	17th Floor, The Center, Plot No. 28, SB-5, Abdullah Haroon Road, Saddar, Karachi, - 74400 Pakistan.
Email Address	fahad.muslim@js.com	sufyan.ahmad@js.com

It is clarified that all those persons who validly hold shares of the purchasing company are eligible to participate in the purchase even if their names do not appear on Members' Register of the purchasing company. Please note that share tendered for sale in physical form shall not be acceptable for the purchase. Further, only one application per CSS-Account Folio shall be accepted.

August 21, 2019

Karachi

Syed Sufyan Ahmed
Company Secretary

17th Floor, The Center,
Plot No. 28, SB-5, Abdullah Haroon Road,
Saddar, Karachi,

عوامی اعلان برائے واپس خریداری حصص

برمطابق شیڈول II/ریگولیشن (b) (4) اور 10 (b) آف لسٹڈ کمپنیز (بائی بیک آف شیئرز) ریگولیشنز 2019

معلومات	تفصیلات
خریداری کمپنی کا نام اور رجسٹرڈ آفس کا پتہ	جے ایس گلوبل کیپٹل لمیٹڈ۔ 17 ویں منزل، دی سینٹر پلاٹ نمبر 28 ایس بی 5 عبداللہ ہارون روڈ، کراچی۔
خریداری کا مقصد	حصص کی تنسیخ
خریداری کا طریقہ کار	بذریعہ اینڈر آفر
متوقع (زیادہ سے زیادہ) حصص کی تعداد جو کہ خریدی جائے گی (واپس خریداری)	کمپنی کے جاری کردہ 7,450,000 عمومی حصص جن کی ادا شدہ/عرفی قدر 10/- روپے (دس پاکستانی روپے) فی حصص ہے
متوقع (زیادہ سے زیادہ) حصص کی شرح فیصد جو کہ خریدی جائے گی (واپس خریداری)	کمپنی کے کل ادا شدہ حصص کا 19.60 فیصد (یعنی 38,00,7000 x 19.60% = 7,450,000 حصص)
خریداری کی تاریخ کا آغاز یعنی خریداری کے آغاز کی موثر تاریخ	28 اگست 2019 (بدھ)
خریداری کی مدت کا عرصہ	30 دن، جس کا آغاز 28 اگست 2019 (بدھ) سے ہوگا اور اختتام 26 ستمبر 2019 (جمعرات) کو ہوگا (دونوں دن شامل ہو سکتے)
سیکیورٹیز ایکسچینج کا نام	خریداری کا طریقہ کار اینڈر آفر ہے لہذا واپس خریداری سیکیورٹیز ایکسچینج کے ذریعے نہیں کی جائے گی۔ جے ایس گلوبل کیپٹل لمیٹڈ پاکستان اسٹاک ایکسچینج میں لسٹڈ ہے۔
واپس خریداری کی قیمت	55/- روپے (پاکستانی روپے پچیسٹھ سو روپے)
خریداری کمپنی کا نام نزد CDC کاؤنٹ جس میں خواہشمند حصص یافتگان اپنے حصص کی ٹینڈر کرڈٹ کر سکتے ہیں	جے ایس گلوبل کیپٹل لمیٹڈ۔ بائی بیک آف شیئرز IAS کاؤنٹ نمبر "03277-103646"

نام	خریداری کمپنی کا تقرر کردہ مجاز آفیسر	معلومات/شکایات کے لیے کمپنی کا رابطہ فرد
فہد مسلم	سید سفیان احمد	
فون نمبر	92-21-111-574-111 Ext: 3184	92-21-111-574-111 Ext: 3117
فیکس نمبر	92-21-35632578	92-21-35632578
ڈاک کا پتہ	جے ایس گلوبل کیپٹل لمیٹڈ۔ 17 ویں منزل، دی سینٹر پلاٹ نمبر 28 ایس بی 5 عبداللہ ہارون روڈ، کراچی۔	جے ایس گلوبل کیپٹل لمیٹڈ۔ 17 ویں منزل، دی سینٹر پلاٹ نمبر 28 ایس بی 5 عبداللہ ہارون روڈ، کراچی۔
ای میل ایڈریس	fahad.muslim@js.com	sufyan.ahmad@js.com

یہ بات واضح کی جاتی ہے کہ جو افراد بھی خریداری کمپنی کے توثیق شدہ (درست) حصص رکھتے ہوں وہ اس خریداری میں شرکت کے اہل ہو سکتے ہیں اگرچہ کہ ان کا نام خریداری کمپنی کے ممبران کے رجسٹر میں نہ ہو۔ براہ کرم نوٹ کریں کہ خریداری کے لیے کاغذی حصص کی شکل میں فروخت کے لیے ٹینڈر کردہ حصص کو قبول نہیں کیا جائے گا۔ مزید برآں، نی سی ڈی ایس کاؤنٹ فوئیو صرف ایک درخواست قبول کی جائے گی۔

سید سفیان احمد

کمپنی سیکریٹری

17 ویں منزل، دی سینٹر،

پلاٹ نمبر 28 ایس بی 5، عبداللہ ہارون روڈ، کراچی۔

21 اگست 2019

کراچی